

## EAST Search History

Ref #	Hits	Search Query	DBs	Default Operator	Plurals	Time Stamp
L1	6	("6282520" or "6275807" or "7149713" or "6338047" or "6064986" or "6085174").pn.	USPAT	OR	OFF	2007/10/12 15:04
S1	1434	705/36r.ccls.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 13:53
S2	1176	S1 and (financial management)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/12 16:43
S3	505	S2 and @py<="2002"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/12 16:44
S4	54	S3 and (annuity)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 16:14
S5	2	"5644727".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/12 17:06
S6	2	"6343272".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/12 17:07

## EAST Search History

S7	2	"6021397".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/12 17:08
S8	2	"6078904".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/12 17:09
S9	2	"5729700".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/15 08:56
S10	1435	705/36r.ccls.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/15 08:57
S11	1177	S10 and (financial management)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/15 08:57
S12	295	S11 and (portfolio) and @py<="2002"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/15 08:57
S13	505	S11 and @py<="2002"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/15 09:27

## EAST Search History

S14	332	S13 and (group)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/15 10:04
S15	2	"6115698".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/15 10:04
S16	7	"421321".ap.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 10:30
S17	2	"6343272".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 12:45
S18	2	"5745706".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 12:46
S20	2	"5884285".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 12:47
S21	2	"5819230".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 12:49

**EAST Search History**

S22	2	"5926792".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 12:50
S23	2	"6064986".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 12:52
S24	2	"6085174".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 12:53
S25	2	"6275807".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 12:53
26	2	"5978778".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 13:56
27	2	"5946666".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 13:55
28	2	"5930774".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 13:57

## EAST Search History

S29	2	"5918218".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 13:59
S30	2	"5812987".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 14:00
S31	2	"5806049".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 14:00
S32	1436	705/36r.ccls.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 16:15
S33	1178	S32 and (financial management)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 16:16
S34	505	S33 and @py<="2002"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 16:15
S35	464	S34 and (financial contract)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 16:15

## EAST Search History

S36	235	S35 and @py<"2002"	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/16 16:16
S37	1	"6601044".pn.	USPAT	OR	OFF	2007/01/17 10:30
S38	2	"6078904".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/17 10:31
S40	2	"6112188".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2007/01/17 10:43
S45	8	("5644727" or "5745706" or "5884285" or "5819230" or "5926792" or "6064986" or "6085174" or "6275807").pn.	USPAT	OR	OFF	2007/10/11 11:49
S46	1	"5978778".pn.	USPAT	OR	OFF	2007/10/10 16:39
S47	540	edelman.in.	US-PGPUB; USPAT	OR	OFF	2007/10/11 11:51
S48	2	S47 and investment and group and manager	US-PGPUB; USPAT	OR	OFF	2007/10/11 11:56
S49	4571	investment and group and manager	US-PGPUB; USPAT	OR	OFF	2007/10/11 11:56
S50	1574	investment and group and manager and first and second and computer and allocation	US-PGPUB; USPAT	OR	OFF	2007/10/11 11:58
S51	40	investment and group and manager and first and second and computer and allocation and (mutual adj fund) and insurance and annuities	US-PGPUB; USPAT	OR	OFF	2007/10/11 12:30
S52	14	S51 and @py<"2003"	US-PGPUB; USPAT	OR	OFF	2007/10/11 11:59
S53	43	investment and group and manager and allocation and annuity and contract	US-PGPUB; USPAT	OR	OFF	2007/10/11 13:27

## EAST Search History

S54	12	("6064986" or "7124101" or "6021397" or "7149713" or "6999938" or "6343272" or "20020143680" or "6636834" or "6275807" or "6064969" or "5644727" or "5631828").pn.	US-PGPUB; USPAT	OR	OFF	2007/10/11 15:34
S55	5	S54 and investment and group and manager and allocation and annuity and contract	US-PGPUB; USPAT	OR	OFF	2007/10/11 12:57
S56	1734	investment and group and manager and allocation	US-PGPUB; USPAT	OR	OFF	2007/10/11 12:58
S57	439	S56 and @py<"2003"	US-PGPUB; USPAT	OR	OFF	2007/10/11 12:58
S58	35	S57 and annuity	US-PGPUB; USPAT	OR	OFF	2007/10/11 12:59
S59	2	("6601044" or "6338047").pn.	US-PGPUB; USPAT	OR	OFF	2007/10/11 13:28
S60	2	S59 and investment and group and manager and financial and allocation	US-PGPUB; USPAT	OR	OFF	2007/10/11 13:28
S61	26	("4742457" or "6052673" or "6275807" or "5291398" or "6636834" or "5631828" or "5745706" or "5926792" or "5832461" or "6938009" or "5704045" or "69124502" or "6324523" or "6282520" or "7249037" or "5999917" or "7120601" or "6061661" or "7249081" or "6332132" or "5819230" or "6513020" or "6415267" or "6950805" or "7263504" or "6988081" or "6895390").pn.	USPAT	OR	OFF	2007/10/11 14:43
S62	0	S61 and manager and allocation and investment and (cutoff adj time)	USPAT	OR	OFF	2007/10/11 14:49
S63	12	S61 and manager and allocation and investment and group	USPAT	OR	OFF	2007/10/11 15:23
S64	11	S61 and manager and allocation and investment and group and second and computer	USPAT	OR	OFF	2007/10/11 14:58
S65	7	S61 and manager and allocation and investment and group and percentage	USPAT	OR	OFF	2007/10/11 15:27
S67	7	S61 and manager and allocation and investment and group and percentage and time	USPAT	OR	OFF	2007/10/11 15:27

## EAST Search History

S68	12	("6064986" or "7124101" or "6021397" or "7149713" or "6999938" or "6343272" or "20020143680" or "6636834" or "6275807" or "6064969" or "5644727" or "5631828").pn.	US-PGPUB; USPAT	OR	OFF	2007/10/11 15:34
S69	5	S68 and group and manager and annuity and allocation and percentage	US-PGPUB; USPAT	OR	OFF	2007/10/11 15:34
S70	3	("6282520" or "6275807" or "7149713").pn.	USPAT	OR	OFF	2007/10/11 17:23
S72	1	S70 and group and manager and annuity and investment and percentage and target	USPAT	OR	OFF	2007/10/11 16:29
S74	2	S70 and group and manager and annuity and investment and computer	USPAT	OR	OFF	2007/10/11 16:05
S76	3	S70 and group and manager and investment and computer	USPAT	OR	OFF	2007/10/11 16:24
S79	3	S70 and time	USPAT	OR	OFF	2007/10/11 16:30
S80	1	S70 and group and manager and annuity and investment and percentage and target and allocation	USPAT	OR	OFF	2007/10/11 17:33
S82	3	S70 and (times or time or deadline)	USPAT	OR	OFF	2007/10/11 16:31
S83	2	S70 and manager and percentage and target and allocation	USPAT	OR	OFF	2007/10/11 16:58
S84	0	S70 and modify and cancel and adjust	USPAT	OR	OFF	2007/10/11 16:58
S85	0	S70 and modify and cancel	USPAT	OR	OFF	2007/10/11 16:58
S86	1	S70 and modify	USPAT	OR	OFF	2007/10/11 16:59
S87	3	S70 and (modify or cancel or change or adjust or alter)	USPAT	OR	OFF	2007/10/11 17:06
S88	1	S70 and contract and report	USPAT	OR	OFF	2007/10/11 17:06
S89	2	S70 and report	USPAT	OR	OFF	2007/10/11 17:07
S90	1	S70 and report and status	USPAT	OR	OFF	2007/10/11 17:11
S91	2	S70 and multiple and transaction and account	USPAT	OR	OFF	2007/10/11 17:15
S92	0	S70 and check and outstanding and trade	USPAT	OR	OFF	2007/10/11 17:15
S93	0	S70 and check and outstand and trade	USPAT	OR	OFF	2007/10/11 17:16
S94	0	S70 and check and outstand	USPAT	OR	OFF	2007/10/11 17:16
S95	1	S70 and check and trade	USPAT	OR	OFF	2007/10/11 17:19



## EAST Search History

S96	2	S70 and check	USPAT	OR	OFF	2007/10/11 17:21
S97	0	S70 and check and trade and common	USPAT	OR	OFF	2007/10/11 17:20
S98	0	S70 and trade and common	USPAT	OR	OFF	2007/10/11 17:20
S99	1	S70 and common	USPAT	OR	OFF	2007/10/11 17:21
S100	2	S70 and (check or ensure or inspect)	USPAT	OR	OFF	2007/10/11 17:21
S101	5	("6282520" or "6275807" or "7149713" or "6064986" or "6085174").pn.	USPAT	OR	OFF	2007/10/11 17:24
S107	3	S70 and group and investment and financial and manager	USPAT	OR	OFF	2007/10/12 12:11
S113	4	("6282520" or "6275807" or "7149713" or "6338047").pn.	USPAT	OR	OFF	2007/10/12 13:33
S116	1	S113 and group and contract	USPAT	OR	OFF	2007/10/12 12:19
S122	4	S113 and group and time	USPAT	OR	OFF	2007/10/12 12:20
S123	6	("6282520" or "6275807" or "7149713" or "6338047" or "6064986" or "6085174").pn.	USPAT	OR	OFF	2007/10/12 13:33
S128	1	S123 and time and cut and off and (modified or modify)	USPAT	OR	OFF	2007/10/12 13:47
S129	5	S123 and (check or checked)	USPAT	OR	OFF	2007/10/12 13:49